

*In the Claims*

The status of claims in the case is as follows:

1. [Withdrawn]
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4. [Withdrawn]
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18. [Withdrawn]
19. [Withdrawn]
20. [Withdrawn]
21. [Withdrawn]

22. [Withdrawn]

23. [Withdrawn]

1 24. [Currently amended] A program storage device readable  
2 by a machine, tangibly embodying a program of instructions  
3 executable by a machine to perform method steps for  
4 coordinating a project for designing, implementing, and  
5 using a general procurement and accounts payable (GP/AP)  
6 system for a customer, said method steps comprising:

GA 7 said computer maintaining a database of templates  
8 describing a plurality of task templates including  
9 summary tasks and detail tasks;

10 users operating said computer for analyzing and  
11 adapting a legacy application to provide an adapted  
12 application including said summary tasks and detail  
13 tasks customized to said customer;

14 said users operating a plurality of web-enabled user  
15 terminals to access via a server said database;

16 coordinating tasks by a plurality of enterprise and  
17 customer teams throughout project implementation phases

18 including assessing, preparing, developing, deploying  
19 and supporting phases;

20 in said assessing phase said users defining in said  
21 database of templates for said customer an integrated,  
22 cross-functional customer solution including technical,  
23 educational, and human resource;

24 in said preparing phase said users initializing said  
25 project and modeling a plan in said database of  
26 templates for making a transition from said customer  
27 legacy to said adapted application;

28 in said developing phase said users documenting in said  
29 database of templates business controls, transformation  
30 management, accounting, and requisition and catalog  
31 application customization required for said adapted  
32 application;

33 in said deploying phase said users deploying quality,  
34 transition management, and integrated project  
35 management systems and procedures for said customer;

36 in said supporting phase said users providing

37 communication of feedback, real time application  
38 assistance, and special requests for problems  
39 concerning data; and

40 providing at said server a first user interface  
41 template for designing said summary tasks, a second  
42 user interface template for designing said detailed  
43 tasks, and a third user interface template selectively  
44 for selecting and creating said summary and detailed  
45 tasks;

46 said computer displaying in a playbook summary view at  
47 said user terminals a create a summary task selection  
48 button, a create a detailed task button, a folders and  
49 views section, a task title display and selection area;  
50 and

51 responsive to user selection of said summary tasks  
52 selection button, presenting in said selection area a  
53 listing of preparation stage tasks organized by  
54 categories, said categories including bridge  
55 architecture assessment, bridge, electronic data  
56 interchange, and vendor reporting requirements  
57 validation, customer impact on internal enterprise

58 workload assessment, production support plans  
59 definition, and transition management modeling.

1 25. [Previously amended] The program storage device of  
2 claim 24, said method further comprising

3 providing in said first and second templates  
4 selectively directly and by way of links to other  
5 documents, instructions, flow charts, sample  
6 questionnaires, report models and checklists for  
7 guiding, coordinating and documenting the work of a  
8 plurality of said enterprise and customer teams;  
9 confirming and refining project management standards  
10 and procedures, including an issue management plan,  
11 project documentation, and quality assurance standards;  
12 and  
13 creating a team building plan.

1 26. [New] The program storage device of claim 24, said  
2 method further comprising:

3 responsive to user selection of said bridge

4 architecture assessment category, presenting in said  
5 selection area a **first** listing of preparation stage  
6 tasks and responsive to user selection of a preparation  
7 stage task from said **first** listing presenting to said  
8 user a **first** task template; said user, responsive to  
9 said **first** task template, selectively executing  
10 preparation tasks to perform a bridge architecture  
11 integration point interfaces work session, and define  
12 bridge architecture project objectives document;

13 responsive to user selection of said bridge, electronic  
14 data interchange, and vendor reporting requirements  
15 validation category, presenting in said selection area  
16 a **second** listing of preparation stage tasks and  
17 responsive to user selection of a preparation stage  
18 task from said **second** listing presenting to said user a  
19 **second** task template; said user, responsive to said  
20 **second** task template, selectively executing preparation  
21 tasks to develop and manage a bridge architecture  
22 implementation work plan, analyze electronic data  
23 interchange requirements, determine electronic data  
24 interchange communication environment, analyze vendor  
25 master data load, analyze operational reporting  
26 requirements, analyze customer requirements for data

27 mart implementation, schedule and conduct interlock  
28 meeting, and analyze vendor lead client;

29 responsive to user selection of said customer impact on  
30 internal enterprise workload assessment category,  
31 presenting in said selection area a **third** listing of  
32 preparation stage tasks and responsive to user  
33 selection of a preparation stage task from said **third**  
34 listing presenting to said user a **third** task template;  
35 said user, responsive to said **third** task template,  
36 selectively executing preparation tasks to identify  
37 current and potential supplier catalogs for customer,  
38 and perform assessment of customer purchasing business;

39 responsive to user selection of said production support  
40 plans definition category, presenting in said selection  
41 area a **fourth** listing of preparation stage tasks and  
42 responsive to user selection of a preparation stage  
43 task from said **fourth** listing presenting to said user a  
44 **fourth** task template; said user, responsive to said  
45 **fourth** task template, selectively executing preparation  
46 tasks to define system management financial and  
47 accounting package resource requirements, define system  
48 management electronic requisition and catalog resource

49 requirements, define production support accounts  
50 payable plan, define production support plan, define  
51 production support general procurement plan, confirm  
52 financial and accounting package system authorizations  
53 for project team, confirm requisition and catalog  
54 access control list, and define system management  
55 image, resource requirements; and

56 responsive to user selection of said transition  
57 management modeling category, presenting in said  
58 selection area a **fifth** listing of preparation stage  
59 tasks and responsive to user selection of a preparation  
60 stage task from said **fifth** listing presenting to said  
61 user a **fifth** task template; said user, responsive to  
62 said **fifth** task template, selectively executing  
63 preparation tasks to provide transition management  
64 strategy, evaluate cultural impact of solution, and  
65 develop and confirm transition management plan.

1 27. [New] The program storage device of claim 26, said  
2 method further comprising

3 responsive to user selection of said summary tasks  
4 selection button presenting in said selection area a



5 further listing of assessment stage tasks organized by  
6 categories, said categories further including system  
7 management processes definition,  
8 development/integration environment set up, project  
9 planning initiation, and implementation strategies  
10 confirmation;

11 responsive to user selection of said system management  
12 processes definition category, presenting in said  
13 selection area a **sixth** listing of preparation stage  
14 tasks and responsive to user selection of a preparation  
15 stage task from said **sixth** listing presenting to said  
16 user a **sixth** task template; said user, responsive to  
17 said **sixth** task template, selectively executing  
18 preparation tasks to define financial and accounting  
19 package correction and transport process, define and  
20 agree on service level agreements, define and  
21 administer financial and accounting package release  
22 control process, define requisition and catalog  
23 transport process, and define and administer version  
24 control process;

25 responsive to user selection of said  
26 development/integration environment set up category,

27 presenting in said selection area a **seventh** listing of  
28 preparation stage tasks and responsive to user  
29 selection of a preparation stage task from said **seventh**  
30 listing presenting to said user a **seventh** task  
31 template; said user, responsive to said **seventh** task  
32 template, selectively executing preparation tasks to  
33 set up financial and accounting package development and  
34 integration environment, and set up requisition and  
35 catalog system environments;

36 responsive to user selection of said project planning  
37 initiation category, presenting in said selection area  
38 a **eighth** listing of preparation stage tasks and  
39 responsive to user selection of a preparation stage  
40 task from said **eighth** listing presenting to said user a  
41 **eighth** task template; said user, responsive to said  
42 **eighth** task template, selectively executing preparation  
43 tasks to confirm project scope and implementation  
44 strategy, confirm project organization and assign  
45 resources to roles, prepare and validate project plan  
46 and procedures, establish project team working  
47 environment, and orient project team; and  
48 responsive to user selection of said implementation

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49 strategies confirmation category, presenting in said  
50 selection area a **ninth** listing of preparation stage  
51 tasks and responsive to user selection of a preparation  
52 stage task from said **ninth** listing presenting to said  
53 user a **ninth** task template; said user, responsive to  
54 said **ninth** task template, selectively executing  
55 preparation tasks to confirm system configuration  
56 standards, confirm testing strategy, confirm production  
57 support & operations strategy, confirm financial and  
58 accounting package production system management  
59 strategy, confirm electronic requisition and catalog  
60 production system management strategy, confirm network  
61 or computing strategy, and confirm vendor conversion  
62 strategy.

1 28. [New] The program storage device of claim 27, said  
2 method further comprising

3 responsive to user selection of said summary tasks  
4 selection button presenting in said selection area a  
5 further listing of assessment stage tasks organized by  
6 categories, said categories further including business  
7 control requirements confirmation, customer education  
8 and training strategy development, electronic data

9 interchange infrastructure establishment, system  
10 infrastructure requirements validation, customer  
11 process introduction, process reviews, project  
12 management standards and procedures confirmation and  
13 refinement, project team preparation, initial quality  
14 assurance review, customer approval, won bid analysis  
15 and transition to implementation team, and won bid  
16 analysis and transition to implementation team  
17 electronic requisition and catalog; customer  
18 responsibilities for requisition and catalog  
19 determination, communication plan (project preparation)  
20 development,  
  
21 responsive to user selection of said business control  
22 requirements confirmation category, presenting in said  
23 selection area a **tenth** listing of preparation stage  
24 tasks and responsive to user selection of a preparation  
25 stage task from said **tenth** listing presenting to said  
26 user a **tenth** task template; said user, responsive to  
27 said **tenth** task template, selectively executing  
28 preparation tasks to confirm image production system  
29 management strategy;  
  
30 responsive to user selection of said customer education

31 and training strategy development category, presenting  
32 in said selection area a **eleventh** listing of  
33 preparation stage tasks and responsive to user  
34 selection of a preparation stage task from said  
35 **eleventh** listing presenting to said user a **eleventh**  
36 task template; said user, responsive to said **eleventh**  
37 task template, selectively executing preparation tasks  
38 to validate customer education & training objectives,  
39 define the training requirements and approach, and  
40 confirm the education & training strategy;

41 responsive to user selection of said electronic data  
42 interchange infrastructure establishment category,  
43 presenting in said selection area a **twelfth** listing of  
44 preparation stage tasks and responsive to user  
45 selection of a preparation stage task from said **twelfth**  
46 listing presenting to said user a **twelfth** task  
47 template; said user, responsive to said **twelfth** task  
48 template, selectively executing preparation tasks to  
49 confirm strategy, and setup image system environments;

50 responsive to user selection of said system  
51 infrastructure requirements validation category,  
52 presenting in said selection area a **thirteenth** listing

53 of preparation stage tasks and responsive to user  
54 selection of a preparation stage task from said  
55 **thirteenth** listing presenting to said user a **thirteenth**  
56 task template; said user, responsive to said **thirteenth**  
57 task template, selectively executing preparation tasks  
58 to analyze current network/computing infrastructure,  
59 determine network/computing requirements for project,  
60 confirm and begin network/computing component  
61 acquisition, and order and deliver infrastructure  
62 components;

63 responsive to user selection of said customer process  
64 introduction category, presenting in said selection  
65 area a **fourteenth** listing of preparation stage tasks  
66 and responsive to user selection of a preparation stage  
67 task from said **fourteenth** listing presenting to said  
68 user a **fourteenth** task template; said user, responsive  
69 to said **fourteenth** task template, selectively executing  
70 preparation tasks to conduct customer introduction to  
71 golden procurement and accounts payable processes;

72 responsive to user selection of said process reviews  
73 category, presenting in said selection area a **fifteenth**  
74 listing of preparation stage tasks and responsive to

75 user selection of a preparation stage task from said  
76 **fifteenth** listing presenting to said user a **fifteenth**  
77 task template; said user, responsive to said **fifteenth**  
78 task template, selectively executing preparation tasks  
79 to review procurement processes with customer, and  
80 review accounts payable processes with customer;

81 responsive to user selection of said project management  
82 standards and procedures confirmation and refinement  
83 category, presenting in said selection area a **sixteenth**  
84 listing of preparation stage tasks and responsive to  
85 user selection of a preparation stage task from said  
86 **sixteenth** listing presenting to said user a **sixteenth**  
87 task template; said user, responsive to said **sixteenth**  
88 task template, selectively executing preparation tasks  
89 to confirm and refine issue management plan, confirm  
90 and refine project documentation, confirm and refine  
91 quality assurance standards, and create team building  
92 plan;

93 responsive to user selection of said project team  
94 preparation category, presenting in said selection area  
95 a **seventeenth** listing of preparation stage tasks and  
96 responsive to user selection of a preparation stage

97 task from said **seventeenth** listing presenting to said  
98 user a **seventeenth** task template; said user, responsive  
99 to said **seventeenth** task template, selectively  
100 executing preparation tasks to conduct kick-off  
101 meeting, conduct project team standards meeting, and  
102 conduct project team training;

103 responsive to user selection of said initial quality  
104 assurance review category, presenting in said selection  
105 area an **eighteenth** listing of preparation stage tasks  
106 and responsive to user selection of a preparation stage  
107 task from said **eighteenth** listing presenting to said  
108 user a **eighteenth** task template; said user, responsive  
109 to said **eighteenth** task template, selectively executing  
110 preparation tasks to perform initial Quality assurance  
111 review;

112 responsive to user selection of said customer approval  
113 category, presenting in said selection area a  
114 **nineteenth** listing of preparation stage tasks and  
115 responsive to user selection of a preparation stage  
116 task from said **nineteenth** listing presenting to said  
117 user a **nineteenth** task template; said user, responsive  
118 to said **nineteenth** task template, selectively executing



119 preparation tasks to perform won bid analysis and  
120 transition to implementation team, and perform won bid  
121 analysis and transition to implementation team  
122 electronic requisition and catalog;

123 responsive to user selection of said customer  
124 responsibilities for requisition and catalog  
125 determination category, presenting in said selection  
126 area a **twentieth** listing of preparation stage tasks and  
127 responsive to user selection of a preparation stage  
128 task from said **twentieth** listing presenting to said  
129 user a **twentieth** task template; said user, responsive  
130 to said **twentieth** task template, selectively executing  
131 preparation tasks to identify country and global  
132 administrators, and perform country administrator  
133 education; and

134 responsive to user selection of said communication plan  
135 development category, presenting in said selection area  
136 a **twenty first** listing of preparation stage tasks and  
137 responsive to user selection of a preparation stage  
138 task from said **twenty first** listing presenting to said  
139 user a **twenty first** task template; said user,  
140 responsive to said **twenty first** task template,

141 selectively executing preparation tasks to build and  
142 confirm campaign plan, update communications strategy,  
143 and deliver announcement and kickoff communication.

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